



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 01 (2025 - 26)

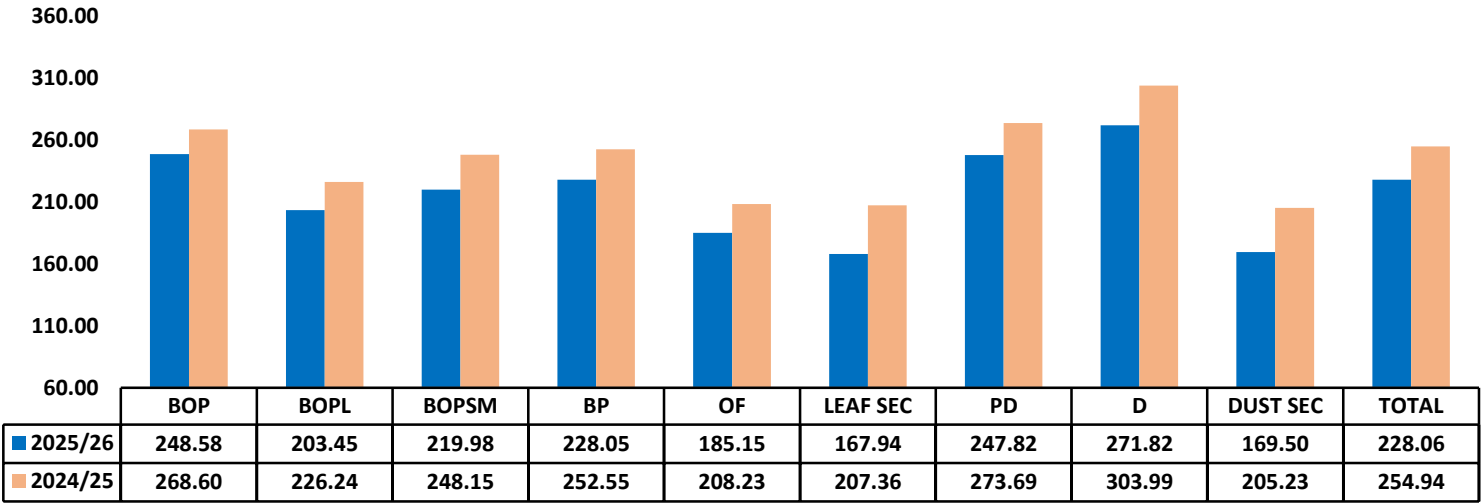
CTC	
Market Report	
• Good demand.	
• All sorts tended easier following quality.	
•	
Buying Analysis	
• Hindustan Unilever: Fair enquiry	
• West Bengal Manufacturing: Selective	
• Exporters: Selective Other local/Internal - Operated	
Orthodox	
Market Report	
• Good demand.	
• Nominal quantity of clean black teas sold at irregular rates. Remainder Whole Leaf and Brokenes tended irregularly lower and saw some withdrawals.	
• Cleaner Secondaries and Fannings irregular around last levels. Browner stalkier Secondaries and Fannings tended lower.	
Buying Analysis	
• Middle East : Active	
• CIS: Good Support	
• Hindustan Unilever: Operated	

DUST	
Market Report	
• Good demand	
• Selected liquoring Assams sold well.	
• Remainder easier following quality, particularly browner and fibrous sorts	
Buying Analysis	
• Hindustan Unilever: Mainstay	
• Western India : Active	Local and Internal: Operated
• TCPL: Very Selective	
Darjeeling	
Market Report	
• Good demand.	
• Blackish whole leaf continued to witness subdued demand. Greenish, light liquoring teas met with good enquiry.	
• Local/Internal: Mainstay	

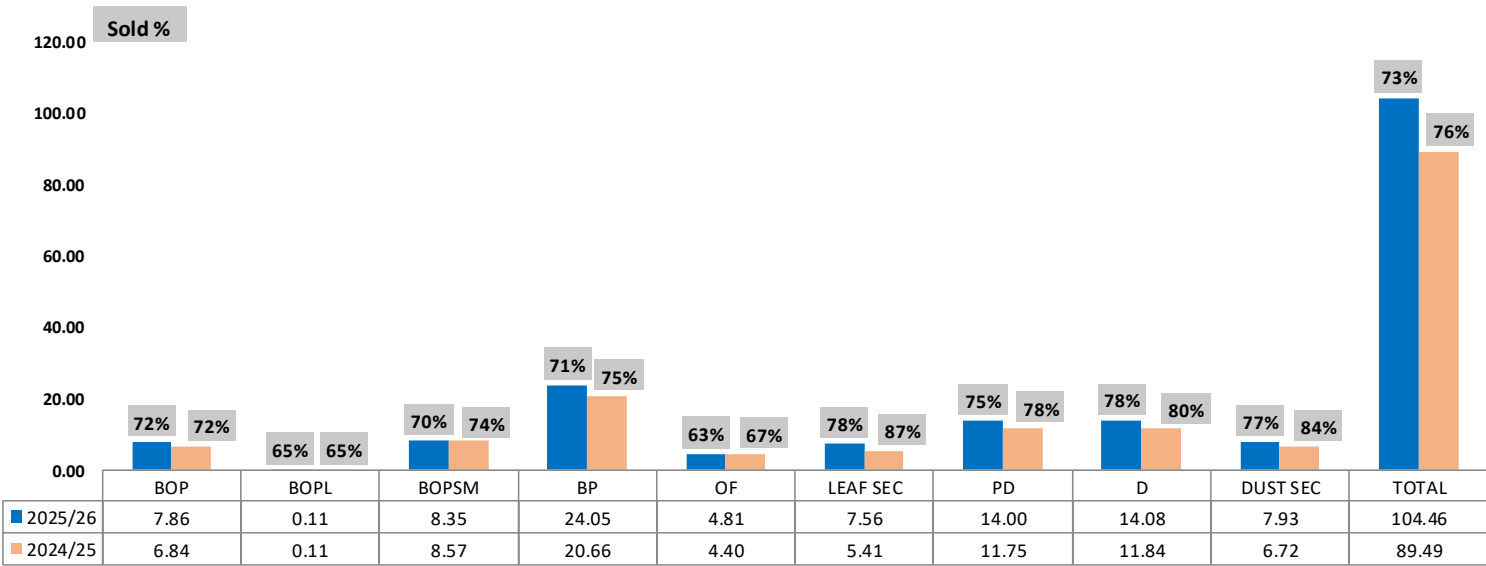
AUCTION AVERAGES									
	2025/26			2024/25			UP TO SALE 01		
	SALE 01	SALE 53	+/-	SALE 01	SALE 53	+/-	2025/26	2024/25	2023/24
CTC LEAF	181.25	185.62	-4.37	178.18	NO SALE	-	222.59	247.16	209.50
DUST	181.49	191.22	-9.72	179.95		-	236.86	267.84	209.61
TOTAL	181.33	187.32	-6.00	178.73		-	228.06	254.94	209.54
ORTHODOX	243.77	240.99	2.79	231.92		-	290.29	296.75	223.34
DARJEELING	222.67	-	222.67	188.55		-	442.32	410.22	342.12
ALL TEAS	197.72	200.24	-2.52	190.19		-	247.90	266.88	214.93

KOLKATA AUCTION AVERAGES							
SALE		50	51	52	53	01	02
CTC LEAF	2025/26	202.99	197.37	190.95	185.62	181.25	
	2024/25	198.63	191.12	185.05	No Sale	178.18	165.85
DUST	2025/26	214.84	206.15	194.95	191.22	181.49	
	2024/25	226.73	203.98	184.52	No Sale	179.95	165.13
TOTAL	2025/26	207.35	200.33	192.35	187.32	181.33	
	2024/25	206.83	195.12	184.91	No Sale	178.73	165.59
ORTHODOX	2025/26	262.22	251.66	253.27	240.99	243.77	
	2024/25	257.03	249.18	245.13	No Sale	231.92	233.47
DARJEELING	2025/26	273.69	287.01	290.78	No Sale	222.67	
	2024/25	273.04	258.25	311.77	No Sale	188.55	208.25

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 01



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 01



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 01

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1790312.7	410.13	1329087.3	423.20	GFBOP	2498060.5	310.90	2129857.6	310.76
TGFOP	3471431.7	369.71	2482906.9	379.12	GBOP	3675445.1	291.61	2507429.7	298.56
GFOP	2039890.1	335.23	1315465.7	365.39	BPS	1845360.4	352.54	1296474.8	338.21
FOP	2644531.3	262.98	1691075.0	277.66	GBOP1/FBOP1	4718975.1	206.09	3196161.5	189.05
FBOP	5764613.6	328.60	3659088.2	320.02	BOPF/GOF/FOF	3098891.6	179.77	2088076.5	190.92

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	17,66,719	12,70,848	189.78	28%	13,28,556	10,04,681	194.18	24%	6,01,30,546	4,25,24,492	229.59	29%
FANNINGS	5,60,408	3,76,048	191.76	33%	4,49,158	3,15,908	197.33	30%	2,10,91,938	1,43,06,732	230.64	32%
LEAF SEC.	3,68,099	3,14,811	134.24	14%	2,86,477	2,54,235	137.24	11%	97,13,192	75,58,149	167.94	22%
LEAF TOTAL	26,95,226.0	19,61,706.6	181.25	27%	20,64,190.2	15,74,823.5	185.62	24%	9,09,35,675.5	6,43,89,372.0	222.59	29%
DUST	9,35,195	6,74,710	199.86	28%	5,73,129	4,44,907	220.23	22%	4,17,63,030	3,21,40,709	253.49	23%
DUST SEC.	3,27,945	2,91,214	138.94	11%	2,94,732	2,43,706	138.26	17%	1,02,78,597	79,34,849	169.50	23%
DUST TOTAL	12,63,139.8	9,65,923.6	181.49	24%	8,67,860.3	6,88,613.0	191.22	21%	5,20,41,626.4	4,00,75,558.5	236.86	23%
TOTAL	39,58,365.8	29,27,630.2	181.33	26%	29,32,050.5	22,63,436.5	187.32	23%	14,29,77,301.9	10,44,64,930.5	228.06	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	4,59,430	3,41,255	261.66	26%	3,12,491	2,57,050	262.34	18%	2,07,06,388	1,76,39,472	318.59	15%
BROKENS	4,34,248	3,56,252	283.30	18%	2,81,442	2,46,534	273.43	12%	1,88,06,269	1,62,14,399	318.34	14%
FANNINGS	94,773	74,058	166.74	22%	71,842	64,525	166.25	10%	37,96,530	33,54,136	177.95	12%
SECONDARY	3,17,587	2,46,310	184.98	22%	1,77,374	1,49,261	182.94	16%	73,64,925	66,82,227	203.91	9%
ORTH. TOTAL	13,06,038.6	10,17,874.9	243.77	22%	8,43,149.4	7,17,368.6	240.99	15%	5,06,74,112.2	4,38,90,234.4	290.29	13%

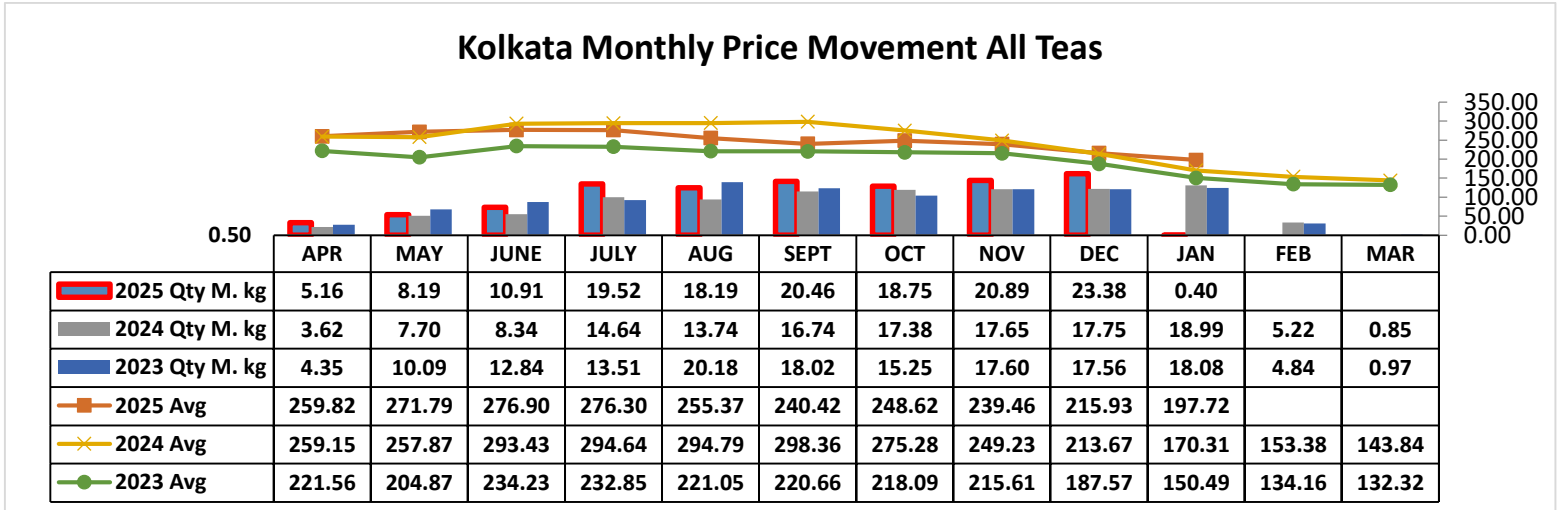
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	20,810	11,543	414.32	45%	SALE DROPPED				9,16,391	5,52,411	639.43	40%
BROKENS	19,808	14,503	187.68	27%					3,69,185	2,56,564	277.02	31%
FANNINGS	28,441	18,384	129.95	35%					4,42,748	2,80,709	205.52	37%
DARJ. TOTAL	69,058.9	44,430.3	222.67	36%	-	-			17,28,323.9	10,89,683.1	442.32	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	2695226.0	1961706.6	181.25	27%	2064190.2	1574823.5	185.62	24%	90935675.5	64389372.0	222.59	29%
2024-25	3038328.2	2260395.8	178.18	26%	SALE DROPPED				75222415.6	55837579.9	247.16	26%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1263139.8	965923.6	181.49	24%	867860.3	688613.0	191.22	21%	52041626.4	40075558.5	236.86	23%
2024-25	1333713.6	1008460.8	179.95	24%	SALE DROPPED				41936034.8	33656994.6	267.84	20%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1306038.6	1017874.9	243.77	22%	843149.4	717368.6	240.99	15%	50674112.2	43890234.4	290.29	13%
2024-25	1095304.2	899606.7	231.92	18%	SALE DROPPED				34544907.3	30271729.0	296.75	12%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	69058.9	44430.3	222.67	36%	SALE DROPPED				1728323.9	1089683.1	442.32	37%
2024-25	48135.1	32913.4	188.55	32%					1995678.2	1149204.4	410.22	42%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5333463.3	3989935.4	197.72	25%	3775199.9	2980805.1	200.24	21%	195379738.0	149444848.0	247.90	24%
2024-25	5515481.1	4201376.7	190.19	24%	SALE DROPPED				153699035.9	120915508.0	266.88	21%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2025/26		UP TO SALE 01			2025/26		UP TO SALE 01		
	SALE 01	SALE 53	2025/26	2024/25	2023/24	SALE 01	SALE 53	2025/26	2024/25	2023/24
BELOW 160	38.59	38.45	25.24	10.84	29.31	35.01	31.78	17.19	9.67	27.72
BETWEEN 160.00-179.99	12.59	10.25	7.44	8.24	8.46	12.08	11.04	4.91	4.71	8.05
BETWEEN 180.00-199.99	11.30	9.80	6.51	11.54	8.77	15.85	10.25	5.90	5.95	7.72
BETWEEN 200.00-219.99	12.84	13.26	7.78	11.73	11.30	16.79	12.65	8.20	8.85	10.89
BETWEEN 220.00-239.99	10.35	10.47	8.37	10.20	9.42	6.51	11.78	8.43	8.78	10.06
BETWEEN 240.00-259.99	6.97	6.37	10.89	8.63	8.96	5.35	8.37	13.16	8.65	10.48
BETWEEN 260.00-279.99	2.77	5.87	10.30	6.80	7.26	2.52	7.43	13.16	8.46	8.41
ABOVE 280	4.60	5.54	23.48	32.02	16.53	5.89	6.71	29.05	44.93	16.67

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2025/26		UP TO SALE 01			% OF TEAS SOLD	2025/26		UP TO SALE 01
	SALE 01	SALE 53	2025/26	2024/25	2023/24		SALE 01	SALE 53	2025/26
BELOW 200	34.78	34.94	14.49	18.26	33.23	BELOW 300.00	78.02	Sale Dropped	37.28
BETWEEN 200.00-219.99	16.19	12.96	9.09	4.01	12.07	BETWEEN 301.00-400.99	8.80		9.42
BETWEEN 220.00-239.99	9.29	12.82	11.95	5.46	14.49	BETWEEN 401.00-500.99	5.42		7.46
BETWEEN 240.00-259.99	5.74	5.77	7.24	6.45	13.97	BETWEEN 501.00-600.99	4.78		20.81
BETWEEN 260.00-279.99	4.01	4.64	5.96	6.89	10.23	BETWEEN 601.00-700.99	1.96		13.24
ABOVE 280	30.00	28.88	51.27	58.92	16.00	ABOVE 701.00	1.02		11.79

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
02	56128	54760	958	23728	135574	90858	36207	814	38246	166125	-34730	18553	144	-14518	-30551
03	43739	49663	312	18567	112281	75215	32163	2091	31113	140582	-31476	17500	-1779	-12546	-28301
04	33332	40702	457	15681	90172	79077	26286	232	30982	136577	-45745	14416	225	-15301	-46405
TOTAL	133199	145125	1727	57976	338027	245150	94656	3137	100341	443284	-111951	50469	-1410	-42365	-105257



CTTA BUYING (ALL TEAS) FOR THE SALE 01											
	CTC LEAF			DUST					TOTAL		
	SALE 01										
OFFER	26,95,226.0		Kgs	OFFER	12,63,139.8		Kgs	OFFER	39,58,365.8		Kgs
SOLD	19,61,706.6		Kgs	SOLD	9,65,923.6		Kgs	SOLD	29,27,630.2		Kgs
SOLD %	73%			SOLD %	76%			SOLD %	74%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	5,03,781.8	181.45	26%	HUL	2,14,030.9	224.53	22%	W.India	7,05,402.9	184.49	24%
Local	3,86,649.2	177.54	20%	W.India	2,01,621.1	192.08	21%	HUL	4,94,324.4	206.28	17%
N.India	3,25,386.7	181.14	17%	Others	1,68,266.3	158.33	17%	Local	4,60,084.8	174.21	16%
HUL	2,80,293.5	192.34	14%	N.India	1,08,856.2	159.78	11%	N.India	4,34,242.9	175.78	15%
Others	1,60,633.3	181.21	8%	S.India	82,172.5	177.18	9%	Others	3,28,899.6	169.50	11%
Exports	99,577.3	175.41	5%	Local	73,435.6	156.66	8%	Exports	1,47,332.0	175.56	5%
Packeteers	72,041.1	175.82	4%	Exports	47,754.7	175.87	5%	S.India	99,388.8	172.93	3%
WI.Pack	54,273.7	220.45	3%	Packeteers	24,522.5	140.75	3%	Packeteers	96,563.6	166.91	3%
TCPL	43,056.5	126.54	2%	WI.Pack	23,561.0	122.24	2%	WI.Pack	77,834.7	190.72	3%
NI.Pack	18,797.2	178.39	1%	TCPL	12,231.8	137.34	1%	TCPL	55,288.3	128.93	2%
S.India	17,216.3	152.67	1%	NI.Pack	9,471.0	212.95	1%	NI.Pack	28,268.2	189.97	1%
Grand Total	19,61,706.6	181.25	100%	TOTAL	9,65,923.6	181.49	100%	TOTAL	29,27,630.2	181.33	100%

	ORTHODOX			DARJEELING			
	SALE 01						
OFFER	13,06,038.6		Kgs	OFFER	69,058.9		Kgs
SOLD	10,17,874.9		Kgs	SOLD	44,430.3		Kgs
SOLD %	78%			SOLD %	64%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Middle East	2,73,001.2	206.47	27%	Local	28,448.4	231.43	64%
Others	2,10,622.6	255.76	21%	Exports	6,058.6	178.01	14%
Local	1,23,615.6	265.88	12%	Others	4,993.1	258.05	11%
Other Exports	1,22,829.5	218.68	12%	W.India	3,167.2	207.00	7%
Exports	1,01,877.8	216.77	10%	Domestic	893.2	204.27	2%
W.India	94,366.6	316.12	9%	N.India	869.8	119.96	2%
N.India	49,536.3	291.36	5%				
Domestic	15,190.5	285.46	1%				
HUL	13,513.9	215.51	1%				
CIS	12,282.9	350.92	1%				
Packeteers	1,038.0	251.00	0%				
TOTAL	10,17,874.9	243.77	100%	TOTAL	44,430.3	222.67	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 01

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	374513	461.67	356550	446.98
GATOONGA	401571	419.82	554717	455.70
HALMARI	792313	397.28	705069	409.09
HATIMARA	482837	394.84	394277	402.03
MOKRUNG	193036	394.32	369802	436.33
DECKIAJULI	549706	387.41	585896	336.99
SALKATHONI	439701	362.69	529304	388.29
DOOLAHAT	541984	360.12	601883	332.44
BANAMALIE	157931	346.78	190591	351.64
KAMARBUND	235737	346.70	214577	359.92
BORJAN	519392	344.53	487438	356.36
KHARIKATIA	527771	338.99	539594	351.99
GHILLIDARY	211175	338.51	342575	352.81
HIRAJULI	183122	335.05	226397	338.53
DOOMNI	1017778	334.14	1055055	327.08
GELAKEY	298157	332.76	311141	341.96
HAJUA	519112	327.15	578102	367.74
DEHA	393118	325.12	351697	335.89
CHARAIDEOPREMIUM	264789	324.60	237890	305.24
JAMIRAH	196923	324.30	216982	327.10
DEOHALL	743423	321.28	662103	302.61
LOHPOHIA	154602	320.22	211273	319.58
DOOMUR DULLUNG	588510	319.73	654145	384.16
DUFLATING	542329	316.11	500151	340.88
KHONA	325722	316.01	273281	331.03

* Above 100000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 01

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	500818	344.86	327946	332.51
BINAGURI	1129764	332.21	904311	311.65
JITI	825529	324.83	973724	283.34
BHATKAWA	236733	315.19	206019	293.86
RYDAK	831770	310.85	724402	303.58
ARYAMAN	145262	310.52	0	0.00
GHATIA ROYAL	419522	308.52	243835	297.90
NEPUCHAPUR	354827	307.67	410582	293.31
HOPE	510401	305.62	462355	281.68
MAINAKROYAALE	103736	298.03	98204	275.37
KARALAVALLEYROYAL	345368	292.91	330402	267.78
MORAGHAT	710566	292.21	819089	292.77
GULMA	836458	291.36	605500	278.16
ZURRANTEE	357116	287.15	297075	268.59
PAHARGOOMIAH	612975	286.22	621238	277.00
CHULSA	153624	285.83	340896	315.55
KUMARGRAM	625582	282.89	853602	264.34
DALGAON	894111	282.54	675116	296.90
LEESH RIVER	710488	282.29	551625	270.54
LAKHIPARA	315342	282.07	38446	240.78
BARADIGHI	712437	281.96	618464	281.78
DIMAGOLD	293574	277.74	0	0.00
GOPALPUR	638766	271.53	481880	254.13
RAIMOHAN	224748	269.09	222644	250.91
AIBHEEL	1100004	268.28	1077466	262.21

** Above 100000Kgs.*

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 01

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HARMUTTY	481394	387.90	413300	382.53
OAKLANDS	113700	374.16	20945	386.96
MOKALBARI EAST	474307	370.03	458219	368.97
DEJOO	384975	363.84	382147	385.94
DHELAKHAT	534978	340.72	585342	337.98
HATTIALLI	635880	339.87	469503	304.98
SINGLIJAN	376685	334.09	292973	324.98
KOOMSONG	973775	333.46	698896	310.91
PHILLOBARI	559963	333.43	451873	276.90
LANGHARJAN	289500	331.62	1494	315.82
GREENWOOD	124273	331.54	13974	437.13
BORPATRA	525183	328.69	364673	356.49
DIKOM	675159	328.66	626077	339.30
SESSA 'B'	611401	327.76	286772	339.26
METHONI	575273	327.06	515702	333.54
MADHUTING	1053176	326.83	174728	343.80
DAISAJAN	608551	325.33	444492	290.48
JOONKTOLLEE	420812	325.10	73825	339.74
RAIDANG 'D'	815436	323.83	1029563	286.75
PENGAREE	815394	322.08	748380	330.99
NONAIPARA	418002	318.41	350989	307.13
MUTTUCK	471944	317.49	430094	315.58
MENOKA	411207	314.20	449326	325.18
MOHUNBAREE	242120	313.43	186419	321.41
BORDUBI	1149406	312.48	1145929	278.20

* Above 100000Kgs.

DARJEELING BATTING ORDER Sale 14 to 01

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
TEESTA VALLEY	62491	651.43	68403	582.82
GIELLE	46816	648.70	41968	590.02
BALASUN	19227	618.07	21809	471.72
CASTLETON	48154	608.64	44349	669.26
SUNGMA	27072	549.53	35417	517.28
PUTTABONG	33290	534.54	53608	471.46
SINGBULLI (ORGANIC)	20589	504.33	13394	453.05
NAMRING(UPPER)	50634	497.75	56051	344.59
NAMRING	14266	486.73	9465	342.52
THURBO	74170	467.90	56342	547.76
GYA/MILLIKTHONG	13728	466.17	8864	502.25
ORANGE VALLEY	5926	456.78	2019	534.75
BARNESBEG (ORGANIC)	12969	450.46	10657	557.57
GOPALDHARA	37722	449.61	35247	382.72
JUNGPANAUPPER	9223	429.45	16413	465.72
MIM	50556	421.37	40470	313.67
GLENBURN	106821	417.90	54033	428.55
MARGARET'S HOPE	89272	409.07	48183	530.09
ROHINI	58836	388.96	45135	382.44
BADAMTAM (ORGANIC)	36225	383.77	25299	413.67
HILLTON	82821	331.94	72869	362.52
UPPER FAGU	87989	329.60	76144	342.15
NURBONG	7855	261.66	5014	347.81
NORTH TUKVAR	21218	242.19	38823	216.46
SEPOYDHOORAH	9391	205.39	1078	104.82

* Above 5000 Kgs.

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